



# Peirce-Phelps, LLC



516 E. Township Line Road ▪ Blue Bell, PA 19422 ▪ 800-222-2742

CONFIDENTIAL APPLICATION FOR CREDIT

Return Fax: 215-879-7237

ACCOUNT #: \_\_\_\_\_ MANAGER CODE: \_\_\_\_\_ TYPE: \_\_\_\_\_

DATE: \_\_\_\_\_ SALESPERSON #: \_\_\_\_\_ BRANCH #: \_\_\_\_\_

**THE ABOVE TO BE COMPLETED BY PEIRCE-PHELPS**

For the purpose of credit from Peirce-Phelps, LLC in any form whatsoever, the undersigned submits the following information which is deemed to be in all respects complete, accurate and truthful.

FIRM NAME: \_\_\_\_\_ D/B/A: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ PHONE: (\_\_\_\_) \_\_\_\_\_

CITY: \_\_\_\_\_ COUNTY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

CONTACT PERSON: \_\_\_\_\_ FAX: (\_\_\_\_) \_\_\_\_\_

RENT:  OWN:  NUMBER OF YEARS: \_\_\_\_\_

TYPE OF BUSINESS: \_\_\_\_\_ FEDERAL ID#: \_\_\_\_\_

BUSINESS IS A:  CORPORATION  PARTNERSHIP  PROPRIETORSHIP  
TAX STATUS:  TAXABLE  EXEMPT (**Certificate must be attached.**)

PLEASE INDICATE AMOUNT OF LINE REQUESTING \$ \_\_\_\_\_

DO YOU REQUIRE A PURCHASE ORDER?  YES  NO

PRIMARY PRODUCT OF INTEREST: (**Choose only one option.**)

- HVAC RESIDENTIAL EQUIPMENT  KITCHEN & BATH
- HVAC COMMERCIAL EQUIPMENT  OTHER \_\_\_\_\_
- HVAC PARTS

## PRINCIPALS

NAME: \_\_\_\_\_ TITLE: \_\_\_\_\_ SPOUSE: \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_ PHONE: (\_\_\_\_) \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_ SSN #: \_\_\_\_\_  
(IF NOT CORP.)

NAME: \_\_\_\_\_ TITLE: \_\_\_\_\_ SPOUSE: \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_ PHONE: (\_\_\_\_) \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_ SSN #: \_\_\_\_\_  
(IF NOT CORP.)

**FOR QUICK PROCESSING, PLEASE BE SURE TO FILL OUT THIS PAGE COMPLETELY & SIGN.**

**BANK REFERENCE**

BANK NAME: \_\_\_\_\_ PHONE: (\_\_\_\_\_) \_\_\_\_\_  
MAILING ADDRESS: \_\_\_\_\_ FAX: (\_\_\_\_\_) \_\_\_\_\_  
CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ CONTACT: \_\_\_\_\_  
ZIP: \_\_\_\_\_  
ACCOUNT # (S): \_\_\_\_\_

**TRADE REFERENCES**

NAME: \_\_\_\_\_ ACCOUNT #: \_\_\_\_\_ PHONE: (\_\_\_\_\_) \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ FAX: (\_\_\_\_\_) \_\_\_\_\_  
ZIP: \_\_\_\_\_  
NAME: \_\_\_\_\_ ACCOUNT #: \_\_\_\_\_ PHONE: (\_\_\_\_\_) \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ FAX: (\_\_\_\_\_) \_\_\_\_\_  
ZIP: \_\_\_\_\_  
NAME: \_\_\_\_\_ ACCOUNT #: \_\_\_\_\_ PHONE: (\_\_\_\_\_) \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ FAX: (\_\_\_\_\_) \_\_\_\_\_  
ZIP: \_\_\_\_\_

***Payments not made in accordance with invoice terms are subject to a minimum finance charge of 1.5 percent per month.***

The undersigned irrevocably consents that any legal action or proceeding against it/him/her under, arising out of or in any manner relating to, this Agreement, a Note, any Collateral Documents or any other document, may be brought in any court of the Commonwealth of Pennsylvania or in the United States District Court for the Eastern District of Pennsylvania. The undersigned, by the execution and delivery of this Agreement, expressly and irrevocably consents and submits to the personal jurisdiction of any such courts in any such action or proceeding. The undersigned further irrevocably consents to the services of any complaint, summons, notice or other process relating to any such action or proceeding by delivery thereof to it/him/her by hand or by any other manner provided for by the Pennsylvania Rules of Civil Procedure or Federal Rules of Civil Procedure. The undersigned hereby expressly and irrevocably waives any claim or defense in any such action or proceeding based on any alleged lack of personal jurisdiction, improper venue or forum non-conveniens or any similar basis. Nothing in this section shall affect or impair in any manner or to any extent the right of Peirce-Phelps, LLC to commence legal proceedings or otherwise proceed against the undersigned in any jurisdiction or to serve process in any manner permitted by law. The undersigned hereby waives its/his/her rights, if any, to trial by jury.

The signatory hereto represents that all of the information set forth above is verified, true and correct, and further represents that the company has sufficient assets to satisfy all liabilities incurred and to be incurred to seller. Said signatory further promises and represents that he will forthwith advise the seller of any change in the company's condition or ability to satisfy its liabilities to seller before such liabilities are incurred. Credit privileges may be automatically suspended without prior notice on all past due accounts.

The signatory hereto hereby agrees to serve as surety and guarantor of all liabilities incurred to seller, now or in the future, in said signatory's individual capacity.

Applicant authorizes Peirce-Phelps, LLC to obtain credit and financial information concerning the Applicant at any time and from any source.

Executed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
NAME OF APPLICANT

\_\_\_\_\_  
SIGNATURE